

WEBBER WENTZEL

in alliance with > **Linklaters**

To:

**Solms-Delta Wine Estate (Pty) Ltd's employees,
shareholders, creditors, and security holders**

15th Floor, Convention Tower
Heerengracht, Foreshore
Cape Town, 8001

PO Box 3667, Cape Town
8000, South Africa

Docex 34 Cape Town

T +27 21 431 7000

F +27 21 431 8000

www.webberwentzel.com

Your reference

Our reference

Date

L Kahn / R Smith
3020110

13 June 2018

BUSINESS RESCUE PRACTITIONER'S NOTICE CONCERNING THE BUSINESS RESCUE PROCEEDINGS OF SOLMS-DELTA WINE ESTATE (PTY) LTD ("THE COMPANY")

Re: Notice in terms of sections 141(2)(a), 144(3)(a), 145(1)(a), and 146(a) of the Companies Act 71 of 2008 ("the Companies Act") and Regulation 125(2) of the Companies Act Regulations (2011) read with section 6(11)(b)(ii) of the Companies Act

1. **This notice is an announcement that the following document is now available:**

Notice of Motion and founding affidavits (with annexures) in an application to the High Court of South Africa, Western Cape High Court, Cape Town, under case number 10574/18, to be made on 21 June 2018

2. **Purpose of the document:**

The document is an application to the court for an order discontinuing the company's business rescue proceedings and placing the company into liquidation, in terms of s 141(2)(a) of the Companies Act 71 of 2008, on the basis that the business rescue practitioner has concluded that there is no reasonable prospect of the company being rescued.

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Partners in office at Cape Town: Office Managing Partner: G Fitzmaurice **Partners:** RB Africa AE Bennett AR Bowley SJ Chong A Christie KM Colman JJ Daniels MA Diemont HJ du Preez AE Esterhuizen MJR Evans C Gabriel OH Geldenhuys S Hockey PM Holloway SJ Hutton AV Ismail S Jooste LA Kahn A Keyser A Manie CS Meyer LE Mostert RA Nelson Z Rawoot K Rew H Samsodien J Smit A Toefy PZ Vanda DM Visagie AWR Westwood

Senior Partner: JC Eis **Managing Partner:** SJ Hutton **Partners:** BW Abraham RB Africa NG Alp OA Ampofo-Anti RL Appelbaum DC Bayman KL Beillings AE Bennett AP Blair DHL Booysen AR Bowley JL Brink S Browne MS Burger RI Carrim T Cassim SJ Chong A Christie KL Collier KM Colman KE Coster K Couzyn DB Cron PA Crosland JJ Daniels JH Davies PM Daya L de Bruyn PU Dela JHB de Lange M Denenga DW de Villiers BEC Dickinson MA Diemont DA Dingley G Driver HJ du Preez CP du Toit SK Edmundson KH Eiser AE Esterhuizen MJR Evans AA Felekis GA Fichardt G Fitzmaurice JB Forman C Gabriel CP Gaul KL Gawith OH Geldenhuys MM Gibson SJ Gilmour H Goolam CI Gouws PD Grealy JM Harvey MH Hathorn JS Henning KR Hillis XNC Hlatshwayo S Hockey CM Holfeld PM Holloway HF Human AV Ismail ME Jarvis CM Jonker S Jooste LA Kahn M Kennedy A Keyser JC Kraamwinkel M Kyle J Lamb A Manie L Marais S McCafferty MC McIntosh SJ McKenzie SI Meltzer CS Meyer AJ Mills JA Milner D Milo NP Mngomezulu S Mogale M Moloi LE Mostert VM Movshovich RA Nelson ZN Ntshona AN Nyatsumba L Odendaal GJP Olivier N Paige AMT Pardini AS Parry S Patel GR Penfold SE Phajane TC Phala MA Phillips D Ramjettan GI Rapson Z Rawoot K Rew G Richards-Smith NJA Robb DC Rudman WJ Rysbergen M Sader H Samsodien JW Scholtz KE Shepherd AJ Simpson N Singh N Singh-Nogueira P Singh J Smit MP Spalding PS Stein MW Straeuli LJ Swaine JM Swanepoel Z Swanepoel A Thakor TK Thekiso A Toefy PZ Vanda PP van der Merwe SE van der Meulen CS Vanmali JE Veeran D Venter B Versfeld MG Versfeld TA Versfeld DM Visagie EME Warmingtton J Watson AWR Westwood K Wilson RH Wilson M Yudaken **Chief Operating Officer:** SA Boyd

Webber Wentzel is associated with ALN

3. To obtain a complete copy of the document:

(If you do not have a size restriction on your email account) request an electronic copy of the document by sending an email with your contact details to ryan.smith@webberwentzel.com or by telephoning Ryan Smith at Webber Wentzel, 021 431 7000

or

Contact Ryan Smith at Webber Wentzel 021 431 7000 in order to arrange to collect a hard copy of the document from Webber Wentzel, 15th floor, Convention Tower, Heerengracht, Cape Town.

4. Availability of the document:

The document will be available for a period of eight weeks.

5. Name, address, and telephone number of sender:

Ryan Smith

Webber Wentzel

15th floor, Convention Tower

Heerengracht, Foreshore

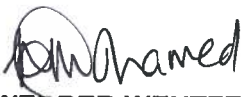
Cape Town

021 431 7000

6. Date of transmission:

13 June 2018

Yours faithfully

pp. 

WEBBER WENTZEL (ATTORNEYS FOR THE BUSINESS RESCUE PRACTITIONER)

Lara Kahn / Ryan Smith

Partner / Senior Associate

Direct tel: +27214317283 / +27214317368

Direct fax: +27214318283 / +27214318283

Email: lara.kahn@webberwentzel.com / ryan.smith@webberwentzel.com