

2 August 2017

**To all known creditors of Solms-Wijn De Caab (Pty) Limited
(Registration number 2004/036024/07) (the “Company”) in
Business Rescue**

Dear Sir/Madam,

**Notice of the First Meeting of Creditors in terms of section 147
of the Companies Act No. 71 of 2008 (the “Act”)**

Notice is hereby given to all known creditors pursuant to the provisions of section 147 (1) and (2) of the Act of the first meeting of creditors in the below-mentioned matter, to be held at the date, time and place set out below. In compliance with the provisions of section 147 (2) (b) of the Act the agenda for the meeting is set out in Appendix 1 as attached.

Meeting date: Monday 7 August 2017

Meeting time: 09:30am - 10:30am

Meeting Venue: Solms-Delta Wine Estate, Delta Road, Franschhoek Valley

Please let us know should you require dial in details.

Please R.S.V.P. by e-mail to solms-delta.businessrescue@za.pwc.com

Yours sincerely,



Alison Timme

Business Rescue Practitioner

APPENDIX 1

Agenda

1. Welcome
2. The business rescue process
3. Prospects of rescuing the Company
4. Acceptance of proof of claims
5. Appointment of creditors committee
6. Extension of the publication date of the business rescue plan
7. Any other business
8. Closing